

Creative capital solutions

- digital infrastructure
- communications services
- managed services & SaaS
- media and broadcasting
- business services
- special situations



2015
FOUNDED

20+
YEARS EXPERIENCE

\$1B
CAPITAL INVESTED

Post Road Group is a Stamford, Connecticut based alternative investment that has deployed over \$1 billion in capital. Post Road focuses on private credit and structured equity investments in growing companies within defensible, attractive markets. We work with experienced management teams who are seeking a trusted capital partner to enable the next phase of their growth plan, facilitate business transitions, or address special situations.

INVESTMENT TEAM

Michael Bogdan
Managing Partner
mbogdan@postroadgroup.com
(203) 518-8480

Andrew Runk
Managing Director
arunk@postroadgroup.com
(203) 518-8467

INVESTMENT PARAMETERS

\$15—\$75MM INVESTMENT	\$10—\$100MM REVENUE	\$3—\$20MM EBITDA
STRUCTURES Senior Debt Unitranche Debt Structured Equity Bridge Loans	TRANSACTIONS Acquisitions Organic Growth Corporate Carve-Out Special Situations	CRITERIA Proven Management Defensible Markets Recurring Revenues Healthy Margins

Post Road Group provides all the resources of a traditional private equity firm, but from a minority position without day-to-day control. We pride ourselves on giving our partners access to broad strategic assistance:

- Sourcing and executing add-on acquisitions
- Capital markets and future strategic investors
- Market intelligence and competitive analysis
- Deep network of key advisors, operators, and investors



Post Road Group
2 Landmark Square
Suit 207
Stamford, CT 06901